



LIBRARY TRAINING AGENDA

DATE: September 20, 2016 (*Tuesday*)

LOCATION: Idaho Commission for Libraries
325 W State Street, Boise, Idaho

TIME: 9:00 AM – 4:30 PM

OPENING

9:00 – 9:30 AM *Welcome, Overview of Solid Finances* – Joel Schumacher
History, Archived Webinars, Upcoming Webinars, Registration, Hosted Sites

9:30 – 10:00 AM *Financial Education Tools for Library Staff* – Dubis Correal, Senior Program and Policy Advisor of the Consumer Financial Protection Bureau Office of Financial Education

10:00 – 10:15 AM **BREAK**

PROGRAM MARKETING AND PLANNING

10:15 – 10:30 AM *Getting the Word Out and People In!* – Sue Walker and Shirley Biladeau

10:30 – 10:45 AM *What Has Worked Well in the Past?* – Librarians Sharing

PERSONAL FINANCE BASICS

10:45 – 11:00 AM *Are Your Finances Ready for an Emergency?* – Nancy Porter

11:00 – 11:15 AM *Selecting a Cellphone Plan and Banking 101 Introduction* – Surine Greenway

STUDENT LOANS AND CREDIT

11:15 – 12:15 PM *Student Loans & Borrowing* – Carrie Johnson

12:15 – 1:00 PM **LUNCH**

1:00 – 1:30 PM *Credit Score Millionaire* – Lyle Hansen

CONSUMER PROTECTION

1:30 – 1:45 PM *Identity Theft* – Lyle Hansen

1:45 – 2:00 PM *Avoiding Financial Scams* – Luke Erickson

2:00 - 2:15 PM **BREAK**

HEALTH AND AGING

2:15 – 2:45 PM *Who Will Get Grandma's Yellow Pie Plate?* – Karen Richel

YOUTH AND MONEY

2:45 - 3:00 PM *Teens and Money* – Luke Erickson

3:00 - 3:15 PM *Night of the Living Debt* – Luke Erickson and Lyle Hansen

RETIREMENT PLANNING

3:15 – 4:15 PM *Retirement Planning: Top 5 Things Everyone Needs to Know* – Joel Schumacher

CLOSING

4:15 – 4:30 PM *Training Evaluation* – Surine Greenway



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