



**MONTANA**  
STATE UNIVERSITY

**EXTENSION**

# Legacy Planning: Caring for Your Family & Community

Three opportunities to attend:

**June 13, 2018 - Wednesday**

Time: 9:30-11:30 AM

Stevensville Location

St. Mary's Mission Museum,  
Basement Meeting Room

Time: 2:00-4:00 PM

Stevensville Location:

St. Mary's Mission Museum,  
Basement Meeting Room

Time: 6:30-8:30 PM

Hamilton Location:

Daly Leach Community  
Room, 1010 W. Main St.

MSU/Ravalli County Extension in partnership with  
Stevensville Community Foundation present:



## Marsha Goetting, PhD

Dr. Marsha A. Goetting is a Professor and Extension Family Economics Specialist at Montana State University in Bozeman. During the past few years she has presented over 800 workshops reaching over 25,000 Montanans with financial and estate planning information.

Although no one wants to talk about estate planning, everyone wants to ensure their loved ones are taken care of after their passing. Even if you don't own an oil empire, chances are you have some type of property – an automobile, home, savings accounts or mutual funds. Most people don't know that the wording on those accounts, titles, or deeds could determine who receives the assets they've worked so hard to acquire. Or that they can receive up to \$10,000 in tax credits for contributing to a Montana endowment.

**What happens to your property if you die without a will?**

**Have you assigned a guardian and conservator for your minor children?**

**Do I have an attorney in order for a will to be legitimate?**

**Kindly register for this FREE class, call MSU/Ravalli County Extension Office:  
375-6611 or visit at 215 S. 4<sup>th</sup> Street Ste. G, Hamilton**

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